



## TAX RELIEF

GUIDE FOR SENIORS 65+  
DISABLED HOMEOWNERS  
DISABLED VETERANS

## TAX FREEZE

## CONNECT

931-648-5717  
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## 2023 REAL ESTATE PROPERTY TAX RELIEF

PRESENTED BY

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## TAX RELIEF FOR DISABLED VETERANS

### Requirements:

- Driver's license or State ID
- Applicant must own and live on property
- Applicant's name must be on the deed
- Spouses of deceased disabled veterans who may qualify must provide a death certificate and veteran's social security number

Veterans qualify if they have one of the following:

1. A service-connected disability; i.e paraplegia or permanent paralysis of both legs and lower part of body resulting from traumatic injury, or disease to the spinal cord or brain, or loss of two or more limbs, legal blindness
2. Total and permanent disability rating from a service-connected disability
3. 100% total and permanent disability rating from being a prisoner of war
4. Must not have been dishonorably discharged and must have been disabled by December 31, 2023

\*Property tax relief shall be extended to the surviving spouse of a disabled veteran who at the time of death was eligible for property tax relief, if they have not remarried.

## TAX RELIEF FOR SENIORS

Homeowner must be 65 by 12-31-2023

The combined 2022 income of all owners, and married couples, even if both names are not on the deed, cannot exceed \$33,460.

### Requirements:

- Proof of Age: Driver's License or State ID
- Applicant must own and live on property
- Applicant's name must be on the deed
- Proof of Residence: Voter's registration card
- 2022 Federal Income tax return with all supporting documents - spouse included or 2022 Bank Statement (1 month)

### 2022 annual income determined by sources including, but not limited to:

- Social Security less Medicare deduction (please provide SSA-1099)
- Retirement, IRA, or pension benefits
- Veteran's Administration benefits
- Workers' Compensation Salaries or Wages
- Interest or Dividends

## WHEEL TAX REBATE

### Income Limit

**\$25,000 for 65 or older**

**Apply in person year round**  
**Homeownership not required to**  
**participate.**

**See website for details:**

**<https://mcgtn.org/trustee/wheel-tax-rebate>**

## TAX RELIEF FOR THE DISABLED

The combined 2022 income of all owners, and married couples, even if both names are not on the deed, cannot exceed \$33,460.

### Requirements:

- Proof of Disability: Current SSA or SSI award letter. Must have been disabled by Dec. 31, 2023
- Applicant must own and live on property
- Proof of Residence: Driver's License, State ID, or voter's registration
- 2022 Federal Income tax return with all supporting documents - spouse included
- Medicare card

## TAX FREEZE

Homeowner must be 65 by 12-31-2023.

The combined 2022 income all owners, and married couples, even if both names are not on the deed, cannot exceed \$42,890.

### Requirements:

- Proof of Age: Driver's License or State ID
- Proof of Residence: Voter's registration
- 2022 Federal Income Tax return with all supporting documents - spouse included
- Medicare card

### 2022 annual income determined by sources including, but not limited to:

- Social Security less Medicare deduction (please provide SSA-1099)
- Retirement, IRA, or pension benefits
- Veteran's Administration benefits
- Workers' Compensation Salaries or Wages
- Interest or Dividends